



at DECORAH BANK & TRUST CO.

**Chad Mills**

FINANCIAL CONSULTANT

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## ***About Chad***

Chad is passionate about meeting with people to help them visualize their financial future. Chad strives to deliver solutions and advice to help people work toward meeting their short and long-term goals.

### ***Experience & Education***

- FINRA Series 7, 63, and 65 registrations held through LPL Financial
- Life, Health, and Annuity licenses in IA, MN, WI AR, CA, DC, IL, and WA
- University of Northern Iowa, BA in Financial Management – 2012

### ***Family***

- Married to Maggie (Fencil) Mills, two sons, Sawyer and Watson
- Enjoys spending time with family and friends, enjoys watching football, and enjoys golfing

# Our Commitment to You

Our clients' interest come first.  
By serving you well, we will also succeed.

## Investment Review

We like to begin each client relationship with a personal review designed to identify long-term goals, as well as strategies to pursue those goals.

## Full Disclosure

We believe it is important to inform you of the costs and benefits of working with a professional investment representative at Wealth Management Services.

## Helpful Recommendations

We seek to make financial recommendations that are consistent with your financial circumstances, risk tolerance, and are on track with your long-term goals.



202 East Water Street ♦ Decorah, IA 52101

[DecorahBank.com/Wealth-Management](http://DecorahBank.com/Wealth-Management)

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