Wealth Management Services at DECORAH BANK & TRUST CO.

Justin Gullekson, CFP®
CERTIFIED FINANCIAL PLANNER™ Professional
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About Justin

Justin has an enthusiastic commitment to helping you plan for the future while living in the present. He will help you design a strategy to address your needs and will work with you as your needs evolve to strive to accumulate, preserve, and transfer your wealth.

Experience & Education

- CERTIFIED FINANCIAL PLANNER™ Professional
- FINRA Series 7, 63, and 65 registrations held through LPL Financial
- Life, Health, and Annuity Insurance Licenses in IA, MN, WI, AZ, ND, NV, UT
- Cannon School for Trusts & Estates
- Visiting Assistant Professor, Luther College, Department of Economics & Business – 2008
- University of Dallas, MTS – 1996
- University of North Dakota, BA – 1990

Professional Associations

- National Association of Insurance & Financial Advisors
- Million Dollar Round Table
- Iowa Trust Association

Community & Family

- Decorah Area Chamber of Commerce
- American Cancer Society
  Winneshiek County 'Relay for Life', 2004 – 2015
- Winneshiek Medical Center Foundation
  Board of Directors, 2004 – 2013
  President, 2011 – 2013
- Vesterheim Norwegian American Museum
  Board of Directors, 2005 – 2009
- Married to Jeanne Gullekson, five children

Our Commitment to You

Our clients' interest come first.
By serving you well, we will also succeed.

Investment Review

We like to begin each client relationship with a personal review designed to identify long-term goals, as well as strategies to pursue those goals.

Full Disclosure

We believe it is important to inform you of the costs and benefits of working with a professional investment representative at Wealth Management Services.

Helpful Recommendations

We seek to make financial recommendations that are consistent with your financial circumstances, risk tolerance, and are on track with your long-term goals.

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202 East Water Street ◆ Decorah, IA 52101

DecorahBank.com/Wealth-Management